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FCC/MELLON

MAR 14 2003

March 14,2003

VIA COURIER

Ms. Marlene H. Dortch, Secretary Federal Communications Commission Wireline Competition Bureau P.O. Box 358145 Pittsburgh, PA 15251-5145

Re: Application of 360carrier management inc., Transferee, and Dynegy Global Communications, Inc., Transferor, for Section 214 Authority to Transfer Control of Dynegy Connect, L.P., an Authorized U.S. International and Domestic Communications Common Carrier

Dear Ms. Dortch

On behalf of 360carrier management inc. ("360-CMI") and Dynegy Global Communications, Inc. **L.P.** ("DGC")(DGC and 360-CMI, "Applicants"), enclosed please find an original and six (6) copies of an application for Commission approval to transfer control of Dynegy Connect, L.P., an authorized domestic communications common carrier, from DGC to 360-CMI. **Also** enclosed are a completed **Form** 159 and a check in the amount of \$860.00, payable to the Federal Communications Commission.

Pursuant to Section 63.04(b) of the Commission's **rules**, Applicants submit this filing **as** a combined <u>international</u> section 214 transfer of control application <u>and domestic</u> section 214 transfer of control application ("Combined Application"). Applicants are simultaneously filing the Combined Application with the International Bureau, in accordance with the Commission's **rules**.

Ms. Marlene H. Dortch, Secretary March 14,2003 Page 2

Kindly date-stamp **the** enclosed extra copy of this filing and return it in the envelope provided. Please direct any questions regarding this filing to the undersigned.

Respectfully submitted,

Troy F. Tanner Grace R. Chiu

Counsel for 360carrier management inc.

Enclosures

cc: William Dever (WCB) (via e-mail)
Tracy Wilson (WCB) (via facsimile)
James E. Miller, Esq. (Dynegy)
Doug Hsiao, Esq. (Dynegy)
Lin Gentemann, Esq. (360)
Ron Gustafson, Esq. (360)
Andrew D. Lipman (w/o encl.) (SBSF)

Before the FEDERAL COMMUNICATIONS COMMISSION Washington, D.C. **20554**

In the Matter of the Application of)
360carrier management inc., Transferee,	ý }
and Dynegy Global Communications, Inc., Transferor,	File No. ITC-T/C
For Authority Pursuant to Section 214 of the Communications Act of 1934, as Amended, To Transfer Control of Dynegy Connect, L.P., an Authorized U.S. International and Domestic Communications Common Carrier))))

APPLICATION

I. INTRODUCTION

360carrier management inc. ("360-CMI" or "Transferee") and Dynegy Global Communications, Inc. ("DGC" or "Transferor") (360-CMI and DGC, "Applicants"), by the undersigned counsel, hereby request authority pursuant to Section 214 of the Communications Act of 1934, as amended, and Sections 63.24(e) and 63.04(b) of the Commission's rules: to transfer control of Dynegy Connect, L.P. ("Dynegy Connect") from DGC to 360-CMI. Dynegy Connect holds authority to operate as a common carrier of international communications services pursuant to the grant of a Section 214 authorization, as described herein. Dynegy Connect also is authorized to provide domestic interstate common carrier services pursuant to blanket Section 214 authority under Section 63.01 of the Commission's rules. 360-CMI is a wholly owned

subsidiary of 360 networks Corporation, a leading provider of telecommunications services and **network** infrastructure in North America to carrier and **data** communications companies.

II. SUMMARY OF THE TRANSFER OF CONTROL TRANSACTION

Control of Dynegy Connect will be transferred to 360-CMI pursuant to an agreement whereby 360-CMI will acquire 100% of the equity of DGC. DGC holds a 69% partnership interest in Dynegy Connect. Two of DGC's wholly owned subsidiaries, Mantiss Information Corp. and Dynegy Connect GP, Inc., also hold partnership interests in Dynegy Connect of 1% and 10%, respectively. Including the interests of its wholly owned subsidiaries, DGC presently holds an 80% partnership interest in Dynegy Connect. Prior to closing, DGC will acquire the remaining 20% partnership interest in Dynegy Connect, which is presently held by Telstra, Ltd.

As a result of its acquisition of DGC, 360-CMI will indirectly control Dynegy Connect. Ultimate control of Dynegy Connect will be held by 360-CMI's ultimate parent, 360networks Corporation. Attached hereto as Exhibit A is an illustrative chart depicting the corporate structure of the parties prior to and immediately following consummation of the proposed transaction.

III. INFORMATION REQUIRED UNDER SECTION 63.24(e)

In support of this Application, Applicants submit the following information pursuant to Section 63.24(e) of the Commission's rules, including the information requested in Section 63.18.

⁴⁷ U.S.C. § 214 (the "Act"). 47 C.F.R. §§ 63.24(e), 63.04(b).

(a) Name, Address and Telephone Number of Each Applicant.

Transferor: Dynegy Global Communications, Inc.

6446 S. Kenton Street

Suite 170

Englewood, CO 80111 Tel: (720) 833-6400 FRN: 0008614497

Transferee: 360carrier management inc.

12202 Airport Way Broomfield, CO 80021 Tel: (303) 854-5000 FRN: 0008613291

(b) Government or State of Organization of Each Applicant.

Transferor: DGC is a corporation formed under the laws of Delaware.

Transferee: 360-CMI is a corporation formed under the laws of

Nevada.

(c) Contact Person for this Application.

Correspondence and communications concerning this Application should be directed to:

Troy F. Tanner Grace R. Chiu Swidler Berlin Shereff Friedman, LLP 3000 K Street, N.W., Suite 300 Washington, D.C. 20007

Tel: (202) 424-7500 Fax: (202) 424-7647

Email: <u>TFTanner@swidlaw.com</u> <u>GRChiu@swidlaw.com</u>

(d) Section 214 Authorization.

Transferor: DGC has not previously received authority under Section

214 of the Act.

Licensee: **Dancy** Connect received authority under Section 214 of

the Act to provide global facilities-based and global resale international telecommunications services. **See** File No. ITC-214-20010117-00030, Rep. No. TEL-00353 (Feb. 15,

2001).

Transferee: 360-CMI has not previously received authority under

Section 214 of the Act.

(e)(3) By this Application, Applicants request Section 214 authority to transfer control of Dynegy Connect, which holds an international Section 214 authorization, from DGC to 360-CMI.

- (f) Not applicable
- (g) Not applicable. Applicants do not seek Section 214 authority pursuant to paragraph (e)(4) of Section 63.18 of the Commission's rules.
- (h) <u>Equity Ownership</u>. The following entity directly owns ten percent (10%) or more of the equity of 360-CMI.

Name:

360networks holdings (USA) inc.

Address:

12202 Airport Way

.

Broomfield, CO 80021

Citizenship:

U.S.

Principal Business:

Telecommunications

% Equity:

100%

The following entities directly own ten percent (10%) or more of the equity of 360 networks holdings (USA) inc.

Name:
Address:

360networks (CDN fiber) **Itd.** #1500-1066 West Hastings Street

Vancouver, British Columbia

V6E 3X1

Citizenship:

Canada

Principal Business:

Telecommunications

% Equity:

18%

Name:

360networks Corporation

Address:

#1500-1066 West Hastings Street

Vancouver, British Columbia

V6E 3X1

Citizenship:

Canada

Principal Business:

Telecommunications

%Equity:

82%

The following entity directly owns 100% of the equity of 360 networks (CDN fiber) Itd.:

Name: 360networks Corporation

Address: #1500-1066 West **Hastings** Street

Vancouver, British Columbia

V6E 3X1

Citizenship: Canada

Principal Business: Telecommunications

% Equity: 100%

The following entity directly owns ten percent (10%) or more of the equity of 360networks Corporation.

Name: WLR Recovery Fund 11, L.P. Address: c/o WL Ross & Co. LLC

Manhattan Tower

101 East 52nd Street, 19th Floor New York, New York 10022.

Citizenship: U.S.

Principal Business: Investment

% Equity: 10%

The general partner of WLR Recovery Fund II, L.P. is:

Name: WLR Recovery Fund II, LLC Address: c/o WL Ross & Co. LLC

Manhattan Tower

101 East 52nd Street, 19th Floor New York, New York 10022.

Citizenship: U.S.

Principal Business: Investment

No other person or entities directly or indirectly **owns** ten percent (10%) or more of the equity of 360 networks Corporation.

<u>Interlocking directorates</u>.

Vanessa Wittman 360carrier management inc.

Director, Secretary

360networks Canada Ltd. Director, Secretary

GT Group Telecom Services Corp.

Director. President

360networks services Itd. Director, President

LondonConnect Inc. Director, President, CEO

Lin Gentemann

360 carrier management inc.

Director, Vice President and General Counsel

GT Group Telecom Services Corp General Counsel

360networks services Itd. General Counsel

- (i) 360-CMI certifies that it is not a foreign carrier. 50-CMI as affiliations with foreign carriers within the meaning of Section 63.09 of the Commission's rules. These affiliations are with the following entities: 360networks Canada Ltd., 360networks services Itd., GT Group Telecom Services Corp., and LondonConnect Inc.
- (j) 360-CMI certifies that through its control of Dynegy Connect it seeks to provide international telecommunications services to Canada, where its ultimate parent, 360networks Corporation, controls the following foreign carriers: 360networks services Itd. and GT Group Telecom Services Corp.
- (k) Canada is a member of the World Trade Organization ("WTO").
- (1) Because Canada is a member of **the** WTO, 360-CMI's affiliations with 360 networks Canada Ltd., 360 networks services ltd., GT Group Telecom Services Corp., and LondonConnect Inc. do not pose any concerns that would justify conditioning or denying this Application. None of 360-CMI's foreign affiliates has a **50** percent market **share** in Canada in either the international transport or **the** local access markets or the ability to discriminate against unaffiliated **U.S.** carriers on the foreign **end** of routes through the control of bottleneck facilities or services.
- (m) As described in paragraph (l), above, 360-CMI's foreign affiliated carriers are presumptively non-dominant, therefore, Dynegy Connect should qualify for non-dominant classification for the provision of all U.S. international telecommunications services, pursuant to Section 63.10(a)(3) of the Commission's rules.

- 360-CMI certifies that it has not agreed to accept special concessions, as defined in the 4(b) of the rules, y or the 1 from any foreign carrier with respect to any U.S. international route where the foreign carrier power ket p on the foreign end of the route, and will not enter into 1 agreements in the future.
-) 360-CMI | DGC ertify pursuant to Sections 1.2001 through \(\text{of the Commission's rules that no party to the application is } \) j to a | l of Federal benefits pursuant to | 1 | l o the Anti-Drug Abuse Act of 1988, 21 U.S.C \(\xi\) (1.
- main submits that this properties qualifies for toprocessing to Section 63.12(c)(1)(ii) of the Commission's rules because, as set forth in paragraph (1), above, in the Commission rules in the state of the commission rules in the commission rules in the commission rules

IV. ADDITIONAL INFORMATION REQUIRED UNDER SECTION 63

Applicants also request authority pursuant to Section 214 of the Act and Section 63.04(b) of the Commission's **rules** for domestic Section 214 authorization to transfer control of Dynegy Connect from DGC to 360-CMI. Attached hereto **as** Attachment 1 is the additional information required under paragraphs (a)(6) through (a)(12) of Section 63.04 of **the** Commission's **rules**.

V. CONCLUSION

Wherefore, for the reasons stated herein, Applicants respectfully submit that the public interest, convenience and necessity would be furthered by grant of this Application for Section 214 authority to transfer control of Dynegy Connect, L.P. from Dynegy Global Communications, Inc. to 360carrier management inc. This transfer application is contingent on the closing **of** the

transaction **as** reported herein. If the closing does not occur, Applicants will promptly notify the Commission.

Respectfully submitted,

360 carrier management inc.

James E. Miller, Esq.
DYNEGY GLOBAL
COMMUNICATIONS, INC.
1000 Louisiana Suite 5800
Houston TX 77002

Tel: (713) 767-8689 Fax: (713) 767-5010

Dated: March 14,2003

Troy F. Tanner Grace R. Chiu

SWIDLER **BERLIN** SHEREFF FRIEDMAN, LLP

 $3000\,\mathrm{K}$ Street, N.W., Suite $300\,$

Washington, DC 20007 Tel: (202) 424-7500 Fax: (202) 424-7647

Counsel to 360 carrier management inc.

ATTACHMENT 1

Additional Information Required under Section 63.04(a)6 through (a)(12) For a Domestic Section 214 Transfer of Control Application

(a)(6) Description of the transaction. As stated in Section II of this Application, control of Dynegy Connect will be transferred to 360-CMI pursuant to an agreement whereby 360-CMI will acquire 100% of the equity of DGC. DGC holds a 69% partnership interest in Dynegy Connect. Two of DGC's wholly owned subsidiaries, Mantiss Information Corp. and Dynegy Connect GP, Inc., also hold partnership interests in Dynegy Connect of 1% and 10%, respectively. Including the interests of its wholly owned subsidiaries, DGC presently holds an 80% partnership interest in Dynegy Connect. **Prior** to closing, DGC will acquire the remaining 20% partnership interest in Dynegy Connect, which is presently held by Telstra, Ltd.

As a result of its acquisition of DGC, 360-CMI will indirectly control Dynegy Connect. Ultimate control of Dynegy Connect will be held by 360-CMI's ultimate parent, 360networks Corporation. Attached hereto as Exhibit A is an illustrative chart depicting the corporate structure of the parties prior to and immediately following consummation of **the** proposed transaction.

(a)(7) Geographic Areas Served by Applicants and Their Affiliates.

Transferor: DGC does not provide service in any geographic area.

Licensee: Dynegy Connect provides interstate telecommunications services

throughout the continental United States.

Transferee: 360-CMI does not provide service in **any** geographic **area**.

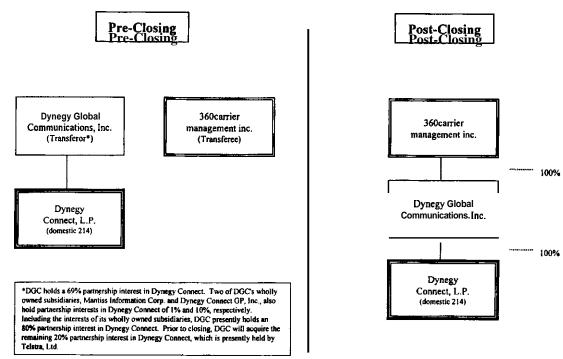
- (a)(8) Presumptive Streamlined Treatment. Applicants submit that this Application presumptively qualifies for the streamlined procedures provided in Section 63.03 of the Commission's **rules** because 360-CMI, the transferee, is not a telecommunications provider.
- (a)(9) Related Applications. Applicants are concurrently filing an international section 214 transfer of control application.
- (a)(10) <u>Special Consideration</u>. Applicants **are** not requesting special consideration because a party to the transaction **is** facing imminent business failure.
- (a)(11) Waiver Requests. None.
- (a)(12) Statement of Public Interest. Grant of this Application will serve the public interest, convenience and necessity by promoting competition among telecommunications carriers. Approval of the proposed transfer of control of Dynegy Connect from **DGC** to 360-CMI will enable 360 networks Corporation to expand its existing fiber network and thereby increase its operational flexibility and efficiency in developing high-quality, reliable and innovative broadband network service offerings across North America.

 These enhancements will inure directly to the benefit of existing customers of Dynegy Connect and ultimately to consumers in the domestic telecommunicationsmarketplace.

 The proposed transfer of control will therefore ensure the provision of innovative, high quality telecommunications services to the public and should promote competition in the U.S. domestic telecommunications service market.

EXHIBIT A

Illustrative Chart of Proposed Transfer of Control of Dynegy Connect, L.P. to 360carrier management ine.



396422.2

CERTIFICATION

On behalf of Dynegy Global Communications, Inc. ("Transferor"), I hereby certify that I am authorized to make this Certification on behalf of Transferor, that I have read the foregoing Application for Section 214 Authority and know the contents thereof; and that the statements in the foregoing Application pertaining to Transferor are true, complete, and correct to the best of my knowledge and are made in good faith.

Dynegy Global Communications, Inc.

By James E, Miller
Vice President & General Counsel

March 14.2003

CERTIFICATION

On behalf of 360networks carriers management inc. ("Transferee"), I hereby certify that I am authorized to make this Certification on behalf of Transferee; that I have **read** the foregoing Application for Section 214 Authority and know the contents thereof; and that the statements in the foregoing Application are true, complete, and correct to the best of my knowledge and are made in good faith.

360networks Corporation

By: Lin Gentemann

Vice President and General Counsel

March <u>1 ≤ 2003</u>